



Consulting and Training | Reach New Heights

Course Name

Portfolio Management Professional

Sector Name

Project & Contract Management

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Portfolio Management Professional

Course Introduction

Portfolio management is the most effective way to implement strategic initiatives because it bridges the gap between strategy and implementation. Portfolio management is important in business because there are factors to consider that affect the success of the project, and thus the organization, as well as unexpected benefits from the investment. Portfolio managers align projects, programs, and operations with strategic objectives, investing resources in the right work to deliver the expected value.

PfMP terminology

This training course is designed to help participants be equipped with the knowledge and skills to effectively navigate the portfolio management discipline, including all domains, concepts, processes and tasks of The Standard for Portfolio Management 3rd Edition, and align their portfolio management experience with PfMP terminology and definitions, as well as identify the steps needed to complete your exam application and meet the required criteria.

Portfolio Management Professional

Target Audience

- ✓ Project Manager
- ✓ Business Administrator
- ✓ Marketing Coordinator
- ✓ Account Executive
- ✓ Chief Operating Officer
- ✓ Operations Manager
- ✓ Executive Administrative
- ✓ Risk Manager
- ✓ Program Manager
- ✓ Business Analyst
- ✓ Quality Control Coordinator
- ✓ Assistant Manager
- ✓ Team Leader
- ✓ Senior Supervisors
- ✓ Researcher
- ✓ Entrepreneur
- ✓ Management Consultant
- ✓ Public Relations Director

Portfolio Management Professional

Learning Objectives

- ✓ Gain a comprehensive understanding of what portfolios are, Portfolio Management and the five Portfolio Management knowledge areas
- ✓ Understand the link between Portfolio Management, Program / Project Management and Organization Strategy
- ✓ Know the Role of the Portfolio Manager and other key roles in Portfolio Management
- ✓ Design, Prioritize, build the portfolio and manage the portfolio component relationships
- ✓ Gain the knowledge and expertise to be a Portfolio Management Professional.

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Course Outline

✓ Day 01

Introduction

- ✓ Purpose of The Standard for Portfolio Management
- ✓ What is a Portfolio?
- ✓ What is Portfolio Management?
- ✓ Relationships Between Portfolio Management, Program Management, Project Management, and Organizational Project Management
- ✓ Portfolio Management and Organizational Strategy
- ✓ Business Value
- ✓ Portfolio Component Management Relationships
- ✓ Role of the Portfolio Manager
- ✓ Role of the PMO in Portfolio Management
- ✓ Portfolio Management Body of Knowledge

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Course Outline

✓ Day 02

Portfolio Management Overview And Organization

- ✓ Portfolio Management and Organizational Strategy and Objectives
- ✓ Portfolio Management Process Implementation
- ✓ Portfolio Management Process Cycle
- ✓ Portfolio Management Information System (PMIS)
- ✓ Portfolio Management Governance
- ✓ Portfolio Stakeholders
- ✓ Organizational Influences on Portfolio Management

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Course Outline

✓ Day 03

Portfolio Management Process Groups

- ✓ Portfolio Management Process Groups

Portfolio Management Process Interactions

- ✓ Portfolio Management Process Interactions

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Course Outline

✓ Day 04

Portfolio Strategic Management

- ✓ Develop Portfolio Strategic Plan
- ✓ Develop Portfolio Charter
- ✓ Define Portfolio Roadmap
- ✓ Manage Strategic Change

Portfolio Governance Management

- ✓ Develop Portfolio Management Plan
- ✓ Define Portfolio
- ✓ Authorize Portfolio
- ✓ Provide Portfolio Oversight

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Course Outline

✓ Day 05

Portfolio Performance Management

- ✓ Develop Portfolio Performance Management Plan
- ✓ Manage Supply and Demand
- ✓ Manage Portfolio Value

Portfolio Communication Management

- ✓ Develop Portfolio Communication Management Plan
- ✓ Manage Portfolio Information

Portfolio Risk Management

- ✓ Develop Portfolio Risk Management Plan
- ✓ Manage Portfolio Risks

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Confirmed Sessions

FROM	TO	DURATION	FEES	LOCATION
March 14, 2027	March 18, 2027	5 days	4250.00 \$	Qatar , Doha
April 19, 2027	April 23, 2027	5 days	4950.00 \$	Singapore , Singapore
July 26, 2027	July 30, 2027	5 days	4250.00 \$	UAE , Dubai
Jan. 4, 2027	Jan. 8, 2027	5 days	4250.00 \$	UAE , Dubai
May 10, 2027	May 14, 2027	5 days	2150.00 \$	Virtual , Online

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