



Consulting and Training | Reach New Heights

Course Name

Balance Sheet - Entry to Mid

Sector Name

Finance, Accounting and Banking

Document Type

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Course Introduction

The balance sheet is one of the most important financial statements used to understand an organization's financial position at a specific point in time. It shows what the organization owns, what it owes, and the value remaining for owners or stakeholders.

Developed by **Boost**, this course is designed to help entry- to mid-level professionals understand the balance sheet in a clear, practical, and business-oriented way. The program focuses on explaining balance sheet components, relationships, and meanings —without complex accounting techniques.

Boost's Balance Sheet – Entry to Mid-course enables participants to read, understand, and interpret balance sheet information confidently, supporting better financial awareness and decision-making.

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Target Audience

- ✓ Entry-level and mid-level professionals
- ✓ Non-accounting and non-finance staff
- ✓ Supervisors and team leaders
- ✓ Employees who read or receive financial reports
- ✓ Professionals seeking practical financial understanding

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Learning Objectives

- ✓ Understand the purpose and structure of the balance sheet
- ✓ Identify and explain key balance sheet components
- ✓ Understand the relationship between assets, liabilities, and equity
- ✓ Interpret basic balance sheet information
- ✓ Analyze financial position at a high level
- ✓ Use balance sheet insights to support business discussions

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Course Outline

✓ DAY 01

Understanding the Balance Sheet Concept

Module 1: What the Balance Sheet Represents

- ✓ Purpose of the balance sheet
- ✓ Financial position vs. performance
- ✓ How the balance sheet supports business understanding

Module 2: Balance Sheet Structure

- ✓ Main sections of the balance sheet
- ✓ The accounting equation explained simply
- ✓ Understanding balance and stability

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Course Outline

✓ Day 02

Understanding Assets

Module 3: Asset Categories

- ✓ Current vs. non-current assets
- ✓ Tangible and intangible assets
- ✓ Why assets matter to the business

Module 4: Asset Valuation and Usage

- ✓ How assets are recorded at a basic level
- ✓ Asset usage and efficiency concepts
- ✓ Common asset-related misunderstandings

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Course Outline

✓ Day 03

Understanding Liabilities

Module 5: Liability Categories

- ✓ Short-term vs. long-term liabilities
- ✓ Operational vs. financial obligations
- ✓ Understanding payment commitments

Module 6: Managing Liabilities

- ✓ Impact of liabilities on financial stability
- ✓ Risk and obligation awareness
- ✓ Relationship between liabilities and cash flow

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✓ Day 04

Equity and Financial Position

Module 7: Understanding Equity

- ✓ What equity represents
- ✓ Owner's interest and retained earnings
- ✓ Equity growth and decline

Module 8: Reading the Financial Position

- ✓ Interpreting balance sheet strength
- ✓ Understanding solvency and liquidity at a basic level
- ✓ Identifying warning signals

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Course Outline

✓ Day 05

Interpreting and Using Balance Sheet Information

Module 9: Basic Balance Sheet Analysis

- ✓ Comparing balance sheet items
- ✓ Identifying trends and changes
- ✓ Understanding financial implications

Module 10: Using Balance Sheet Insights

- ✓ Applying balance sheet understanding in business discussions
- ✓ Asking the right financial questions
- ✓ Building confidence in financial interpretation

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Confirmed Sessions

FROM	TO	DURATION	FEES	LOCATION
May 24, 2027	May 28, 2027	5 days	4250.00 \$	UAE , Dubai
Nov. 2, 2026	Nov. 6, 2026	5 days	4250.00 \$	UAE , Dubai
Aug. 16, 2027	Aug. 20, 2027	5 days	4950.00 \$	Netherlands , Amsterdam
Jan. 18, 2027	Jan. 22, 2027	5 days	2150.00 \$	Virtual , Online

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