



Consulting and Training | Reach New Heights

Course Name

Investments - Private Equity - Mid to Advanced

Sector Name

Finance, Accounting and Banking

Document Type

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Investments - Private Equity - Mid to Advanced

Course Introduction

Private Equity investments focus on creating value through ownership, strategic influence, and long-term growth rather than short-term market movements. Unlike public market investments, private equity requires deep understanding of business fundamentals, value creation levers, and disciplined exit planning.

Developed by **Boost**, this course is designed for professionals seeking a structured and practical understanding of private equity investing from a mid-to-advanced perspective. The program emphasizes the private equity investment lifecycle, value creation logic, and decision-making mindset—without turning the course into a technical valuation or transaction execution program.

Boost's Investments – Private Equity (Mid to Advanced) course equips participants with the ability to evaluate private investment opportunities, understand risk-return tradeoffs, and assess value creation potential from an investor's viewpoint.

Investments - Private Equity - Mid to Advanced

Target Audience

- ✓ Investment and finance professionals
- ✓ Corporate development and strategy teams
- ✓ Professionals involved in acquisitions or investments
- ✓ Senior analysts and managers
- ✓ Professionals seeking exposure to private equity investing

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Learning Objectives

- ✓ Understand the private equity investment model and lifecycle
- ✓ Evaluate private investment opportunities conceptually
- ✓ Identify value creation levers in portfolio companies
- ✓ Understand risk, return, and control considerations
- ✓ Assess exit strategies and investment outcomes
- ✓ Think like a private equity investor when reviewing opportunities

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Course Outline

✓ DAY 01

Understanding Private Equity as an Investment Model

Module 1: What Makes Private Equity Different

- ✓ Private vs. public market investing
- ✓ Ownership, control, and influence
- ✓ Long-term value creation mindset

Module 2: The Private Equity Investment Lifecycle

- ✓ Sourcing, investing, managing, and exiting
- ✓ Roles of investors, management, and partners
- ✓ Time horizon and performance expectations

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Course Outline

✓ Day 02

Evaluating Investment Opportunities

Module 3: Assessing Value Creation Potential in Private Equity

- ✓ Identifying businesses with unrealized value
- ✓ Understanding operational and strategic improvement opportunities
- ✓ Evaluating readiness for active ownership and transformation

Module 4: Investment Risk and Return Thinking

- ✓ Understanding risk drivers in private investments
- ✓ Return expectations and capital structure awareness
- ✓ Balancing risk, control, and upside

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Course Outline

✓ Day 03

Value Creation in Portfolio Companies

Module 5: Value Creation Levers

- ✓ Operational improvement and efficiency
- ✓ Revenue growth and market expansion
- ✓ Strategic repositioning and scalability

Module 6: Governance and Active Ownership

- ✓ Board involvement and oversight
- ✓ Performance monitoring and accountability
- ✓ Aligning management incentives

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Course Outline

✓ Day 04

Exit Planning and Investment Outcomes

Module 7: Exit Strategies in Private Equity

- ✓ Trade sales, secondary sales, and IPOs
- ✓ Timing and exit readiness
- ✓ Impact of exit strategy on value

Module 8: Measuring Investment Performance

- ✓ Understanding IRR and value realization conceptually
- ✓ Evaluating success beyond headline returns
- ✓ Lessons from successful and failed exits

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Course Outline

✓ Day 05

Private Equity Decision-Making in Practice

Module 9: Investment Decision Framework

- ✓ Structuring investment committees
- ✓ Evaluating opportunities holistically
- ✓ Managing bias and uncertainty

Module 10: Applying Private Equity Thinking

- ✓ Using PE mindset in corporate investments
- ✓ Translating PE logic into strategic decisions
- ✓ Strengthening investment judgment

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Confirmed Sessions

FROM	TO	DURATION	FEES	LOCATION
Feb. 1, 2027	Feb. 5, 2027	5 days	5950.00 \$	USA , Los Angeles
June 1, 2026	June 5, 2026	5 days	4250.00 \$	UAE , Dubai
July 27, 2026	July 31, 2026	5 days	4250.00 \$	UAE , Abu Dhabi
Jan. 25, 2027	Jan. 29, 2027	5 days	2150.00 \$	Virtual , Online

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