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Course Name

Legal side of investment

Sector Name

Legal and Corporate Law

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Course Introduction

Investment decisions are not driven by financial returns alone; they are deeply influenced by legal structures, regulatory requirements, contractual obligations, and risk allocation mechanisms. Failure to understand the legal side of investment can expose organizations and investors to significant financial, regulatory, and reputational risks.

Developed by **Boost,** this course is designed to provide participants with a practical understanding of the legal dimensions of investment activities. The program focuses on how legal considerations shape investment structures, protect investor rights, manage risks, and support sustainable investment decisions—without turning the course into a finance or pure legal theory program.

Boost's Legal Side of Investment course equips participants with the legal awareness needed to participate confidently in investment-related decisions and processes.

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Target Audience

✓ Investment and business development professionals

✓ Legal and compliance staff supporting investments

✓ Finance professionals involved in investment decisions

✓ Senior managers evaluating investment opportunities

✓ Professionals working with investors or partners

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Learning Objectives

✓ Understand the legal foundations of investment activities

✓ Identify key legal risks associated with investments

✓ Understand common legal structures used in investments

✓ Recognize the role of contracts in protecting investment interests

✓ Support legally sound investment decision-making

✓ Communicate effectively with legal and investment stakeholders

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Course Outline

✓ DAY 01

Legal Foundations of Investment

Module 1: Understanding Investment from a Legal Perspective

- ✓ What legally defines an investment
- ✓ Difference between investment and commercial transactions
- ✓ Legal objectives of investment structures

Module 2: Regulatory Environment for Investments

- ✓ Overview of investment regulations
- ✓ Licensing, approvals, and restrictions
- ✓ Cross-border and local investment considerations

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Course Outline

✓ Day 02

Investment Structures and Legal Vehicles

Module 3: Common Legal Structures for Investments

- ✓ Direct vs. indirect investments
- ✓ Joint ventures and partnerships
- ✓ Special purpose vehicles (SPVs)

Module 4: Ownership, Control, and Rights

- ✓ Shareholding and ownership rights
- ✓ Control mechanisms and governance
- ✓ Minority protection and exit rights

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Course Outline

✓ Day 03

Investment Contracts and Risk Allocation

Module 5: Key Investment Agreements

- ✓ Shareholders’ agreements
- ✓ Investment and subscription agreements
- ✓ Rights, obligations, and representations

Module 6: Legal Risk Allocation in Investments

- ✓ Warranties, indemnities, and liabilities
- ✓ Managing legal exposure
- ✓ Protecting investor interests

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Course Outline

✓ Day 04

Due Diligence and Legal Protection

Module 7: Legal Due Diligence Basics

- ✓ Purpose of legal due diligence
- ✓ Key areas of legal review
- ✓ Identifying red flags and risks

Module 8: Managing Legal Issues During the Investment Lifecycle

- ✓ Pre-investment legal considerations
- ✓ Ongoing compliance and monitoring
- ✓ Managing changes and disputes

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Course Outline

✓ Day 05

Governance, Exit, and Dispute Management

Module 9: Governance of Investments

- ✓ Oversight and reporting mechanisms
- ✓ Role of boards and committees
- ✓ Protecting investment value through governance

Module 10: Exit Strategies and Dispute Resolution

- ✓ Legal aspects of investment exit
- ✓ Termination, transfer, and liquidation
- ✓ Managing disputes and enforcement

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Confirmed Sessions

FROM	TO	DURATION	FEES	LOCATION
Jan. 25, 2027	Jan. 29, 2027	5 days	4250.00 $	UAE , Dubai
June 21, 2027	June 25, 2027	5 days	2150.00 $	Virtual , Online
Oct. 4, 2027	Oct. 8, 2027	5 days	4250.00 $	UAE , Abu Dhabi
Dec. 14, 2026	Dec. 18, 2026	5 days	5950.00 $	USA , Texas

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