



Consulting and Training | Reach New Heights

Course Name

Financial Derivatives: An Introductory Course for Internal Auditors

Sector Name

Audit, Risk and Governance

Document Type

Generated by Boostlab

[Click Here To Visit Course](#)

ABU DHABI: +971 2 449 6000

ABU DHABI: +971 50 412 3294

DUBAI: +971 4 888 6787

KSA: +966 56 416 0617

EGYPT: +20 127 111 1770

Financial Derivatives: An Introductory Course for Internal Auditors

Course Introduction

Financial derivatives play an increasingly important role in modern financial management, risk mitigation, and treasury operations. While derivatives can be powerful tools for managing exposures such as interest rate, currency, and commodity risks, they also introduce complexity, valuation challenges, and significant governance considerations. For internal auditors, understanding how derivatives work—and how they can impact financial statements, controls, and risk profiles—is essential.

To address this need, **BOOST** has designed the **Financial Derivatives: An Introductory Course for Internal Auditors** to provide a clear, structured, and practical foundation for audit professionals who are not derivatives specialists. This program demystifies derivatives by explaining their purpose, structure, and usage from an internal audit perspective rather than a trading or investment standpoint.

The course focuses on helping internal auditors understand why organizations use derivatives, how these instruments are structured, how risks arise, and where control and reporting failures typically occur. Participants gain insight into key derivative types, basic

valuation concepts, accounting and disclosure considerations, and common risk management practices—without requiring advanced mathematical or financial engineering knowledge.

Through practical examples, simplified case discussions, and audit-focused scenarios, participants develop the confidence to assess derivative-related risks, review governance and controls, and contribute meaningfully to audit engagements involving treasury and financial risk management activities.

ABU DHABI: +971 2 449 6000
ABU DHABI: +971 50 412 3294
DUBAI: +971 4 888 6787
KSA: +966 56 416 0617
EGYPT: +20 127 111 1770

[Click Here To Visit Course](#)



Financial Derivatives: An Introductory Course for Internal Auditors

Target Audience

- ✓ Internal auditors (junior to intermediate level)
- ✓ Audit supervisors and audit team members
- ✓ Risk management and compliance professionals
- ✓ Finance and accounting staff supporting audit activities
- ✓ Professionals involved in auditing treasury or financial instruments
- ✓ External auditors seeking internal audit perspective
- ✓ Audit professionals preparing for advanced risk or treasury audits

ABU DHABI: +971 2 449 6000
ABU DHABI: +971 50 412 3294
DUBAI: +971 4 888 6787
KSA: +966 56 416 0617
EGYPT: +20 127 111 1770

[Click Here To Visit Course](#)

Financial Derivatives: An Introductory Course for Internal Auditors

Learning Objectives

- ✓ Understand the purpose and role of financial derivatives in organizations
- ✓ Identify the main types of financial derivatives and their basic characteristics
- ✓ Recognize why organizations use derivatives for hedging and risk management
- ✓ Understand key risks associated with derivative instruments
- ✓ Gain awareness of basic valuation and pricing concepts
- ✓ Understand high-level accounting and disclosure considerations for derivatives
- ✓ Identify common control weaknesses and audit risks related to derivatives
- ✓ Apply an internal audit mindset when reviewing derivative activities

ABU DHABI: +971 2 449 6000
ABU DHABI: +971 50 412 3294
DUBAI: +971 4 888 6787
KSA: +966 56 416 0617
EGYPT: +20 127 111 1770

[Click Here To Visit Course](#)



Financial Derivatives: An Introductory Course for Internal Auditors

Course Outline

✓ DAY 01

Introduction to Financial Derivatives and Audit Relevance

- ✓ What are financial derivatives?
- ✓ Why organizations use derivatives
- ✓ Derivatives versus traditional financial instruments
- ✓ Overview of derivative markets and participants
- ✓ Internal audit's role in derivative oversight
- ✓ Key terminology and foundational concepts

ABU DHABI: +971 2 449 6000

ABU DHABI: +971 50 412 3294

DUBAI: +971 4 888 6787

KSA: +966 56 416 0617

EGYPT: +20 127 111 1770

[Click Here To vist Course](#)

Financial Derivatives: An Introductory Course for Internal Auditors

Course Outline

✓ Day 02

Types of Financial Derivatives

- ✓ Overview of major derivative categories
- ✓ Forwards and futures: basic structure and purpose
- ✓ Options: calls, puts, and payoff concepts
- ✓ Swaps: interest rate and currency swaps
- ✓ Common use cases in corporate environments
- ✓ Audit considerations for different derivative types

ABU DHABI: +971 2 449 6000

ABU DHABI: +971 50 412 3294

DUBAI: +971 4 888 6787

KSA: +966 56 416 0617

EGYPT: +20 127 111 1770

[Click Here To vist Course](#)

Financial Derivatives: An Introductory Course for Internal Auditors

Course Outline

✓ Day 03

Risks, Controls, and Governance

- ✓ Key risks associated with derivatives
- ✓ Market risk
- ✓ Credit and counterparty risk
- ✓ Liquidity risk
- ✓ Operational risk
- ✓ Governance frameworks for derivative usage
- ✓ Policies, limits, and authorization controls
- ✓ Segregation of duties and control design
- ✓ Red flags and common control failures

ABU DHABI: +971 2 449 6000
ABU DHABI: +971 50 412 3294
DUBAI: +971 4 888 6787
KSA: +966 56 416 0617
EGYPT: +20 127 111 1770

[Click Here To visit Course](#)

Financial Derivatives: An Introductory Course for Internal Auditors

Course Outline

✓ Day 04

Valuation, Accounting, and Reporting Awareness

- ✓ Basic principles of derivative valuation
- ✓ Understanding fair value at a conceptual level
- ✓ Use of models and external pricing sources
- ✓ Overview of accounting treatment and disclosures
- ✓ Documentation and hedge effectiveness basics
- ✓ Audit focus areas in valuation and reporting

ABU DHABI: +971 2 449 6000

ABU DHABI: +971 50 412 3294

DUBAI: +971 4 888 6787

KSA: +966 56 416 0617

EGYPT: +20 127 111 1770

[Click Here To vist Course](#)

Financial Derivatives: An Introductory Course for Internal Auditors

Course Outline

✓ Day 05

Auditing Derivatives: Practical Approach

- ✓ Planning an audit involving derivatives
- ✓ Understanding the business rationale and risk exposure
- ✓ Reviewing controls and governance structures
- ✓ Substantive testing considerations at a basic level
- ✓ Interpreting audit findings and communicating risks
- ✓ Case discussion: auditing a simple derivative scenario
- ✓ Course review, key takeaways, and next steps

ABU DHABI: +971 2 449 6000

ABU DHABI: +971 50 412 3294

DUBAI: +971 4 888 6787

KSA: +966 56 416 0617

EGYPT: +20 127 111 1770

[Click Here To vist Course](#)

Financial Derivatives: An Introductory Course for Internal Auditors

Confirmed Sessions

FROM	TO	DURATION	FEES	LOCATION
March 15, 2027	March 19, 2027	5 days	5950.00 \$	USA , Los Angeles
Aug. 24, 2026	Aug. 28, 2026	5 days	4250.00 \$	UAE , Abu Dhabi
Nov. 23, 2026	Nov. 27, 2026	5 days	4250.00 \$	UAE , Dubai
June 1, 2026	June 5, 2026	5 days	4250.00 \$	UAE , Abu Dhabi

ABU DHABI: +971 2 449 6000
ABU DHABI: +971 50 412 3294
DUBAI: +971 4 888 6787
KSA: +966 56 416 0617
EGYPT: +20 127 111 1770

[Click Here To vist Course](#)

info@boostuae.com info@boostorg.com

Generated by BoostLab •