



Consulting and Training | Reach New Heights

Course Name

Financial & Performance Reporting for Decision Making

Sector Name

Finance, Accounting and Banking

Document Type

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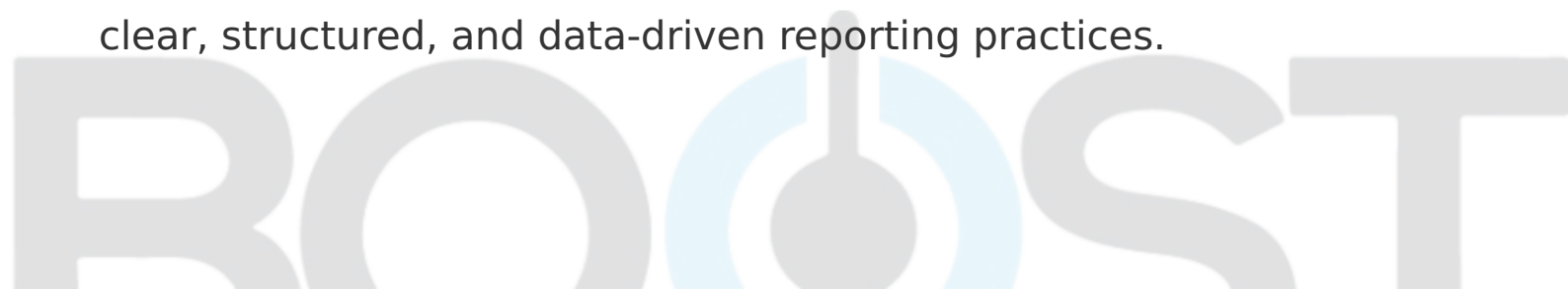
Financial & Performance Reporting for Decision Making

Course Introduction

In today's data-driven organizations, the ability to transform financial and operational data into meaningful insights is essential for effective decision-making. Financial and performance reporting has evolved from routine data presentation into a strategic function that supports transparency, accountability, and business growth.

Modern organizations require reports that do more than present numbers—they must provide clear insights, highlight trends, and enable leaders to make timely and informed decisions. This demands strong analytical capabilities, effective data visualization, and the ability to communicate complex financial information in a simple and impactful way.

This program, delivered by **BOOST Consulting & Training**, is designed to enhance participants' ability to design, analyze, and present high-quality financial and performance reports. Participants will learn how to link reporting outputs to strategic objectives, develop actionable insights, and support decision-making through clear, structured, and data-driven reporting practices.



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Financial & Performance Reporting for Decision Making

Target Audience

- ✓ Finance and Reporting Professionals
- ✓ Business Analysts
- ✓ Managers involved in performance tracking
- ✓ Professionals responsible for reporting and dashboards

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Learning Objectives

- ✓ Develop effective financial and performance reports
- ✓ Analyze financial data and interpret key insights
- ✓ Link reporting outputs to strategic objectives
- ✓ Design dashboards and visualization tools
- ✓ Communicate financial information clearly to stakeholders
- ✓ Support decision-making through actionable reporting

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Financial & Performance Reporting for Decision Making

Course Outline

✓ DAY 01

Fundamentals of Financial & Performance Reporting

- ✓ Understanding reporting principles
- ✓ Types of financial and performance reports
- ✓ Purpose and audience of reports
- ✓ Key reporting standards

Data sources and structures

- ✓ Financial data organization
- ✓ Data accuracy and consistency
- ✓ Integrating multiple data sources

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Course Outline

✓ Day 02

Financial Analysis & Interpretation

- ✓ Analyzing financial statements
- ✓ Income statement and balance sheet insights
- ✓ Cash flow interpretation
- ✓ Key financial indicators

Performance measurement

- ✓ KPIs and metrics selection
- ✓ Linking metrics to objectives
- ✓ Identifying trends and patterns

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Course Outline

✓ Day 03

Reporting Design & Visualization

- Designing effective reports
- Structuring reports for clarity
- Highlighting key insights
- Avoiding information overload
- Data visualization techniques
- Charts and dashboards
- Visual storytelling
- Tools and best practices

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Course Outline

✓ Day 04

Reporting for Decision Support

- Translating data into insights
- Identifying actionable findings
- Linking analysis to decisions
- Supporting management discussions
- Communicating reports effectively
- Presenting financial data clearly
- Tailoring reports to stakeholders
- Influencing decision-making

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Course Outline

✓ Day 05

Advanced Reporting & Continuous Improvement

- Enhancing reporting processes
- Automation and reporting tools
- Improving efficiency and accuracy
- Standardization of reports
- Continuous improvement
- Reviewing reporting effectiveness
- Incorporating feedback
- Building a data-driven culture

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Confirmed Sessions

FROM	TO	DURATION	FEES	LOCATION
July 6, 2026	July 10, 2026	5 days	4250.00 \$	UAE , Abu Dhabi
Sept. 21, 2026	Sept. 25, 2026	5 days	4250.00 \$	UAE , Abu Dhabi
Nov. 15, 2026	Nov. 19, 2026	5 days	4950.00 \$	France , Paris

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