



Consulting and Training | Reach New Heights

Course Name

Portfolio Management Professional (PfMP Exam Preparation)

Sector Name

Project & Contract Management

Document Type

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Portfolio Management Professional (PfMP Exam Preparation)

Course Introduction

Formal portfolio management is the most effective way to implement strategic initiatives because it bridges the gap between strategy and implementation. The Portfolio Management Professional (PfMP) signifies your advanced competency in the coordinated management of one or more portfolios to achieve strategic objectives.

The PfMP certification recognizes advanced experience, skill, and performance necessary to manage and align a portfolio of projects and programs to realize organizational strategy and objectives. PfMP certification holders oversee the success of one or more portfolios, balance conflicting demands between programs and projects, and allocate resources based on organizational priorities and capacity.

As portfolio management continues to grow and organizations adopt it to achieve strategic objectives, it becomes more important to have individuals competent in this area of practice. As employers demand portfolio managers who can support the strategic objectives of the organization, PfMP certification holders will gain a distinct advantage in employment and promotional opportunities over their peers.



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Target Audience

- ✓ Project Manager
- ✓ Business Administrator
- ✓ Marketing Coordinator
- ✓ Account Executive
- ✓ Chief Operating Officer
- ✓ Operations Manager
- ✓ Executive Administrative
- ✓ Risk Manager
- ✓ Program Manager
- ✓ Business Analyst
- ✓ Quality Control Coordinator
- ✓ Assistant Manager
- ✓ Team Leader
- ✓ Senior Supervisors
- ✓ Researcher
- ✓ Entrepreneur
- ✓ Management Consultant
- ✓ Public Relations Director

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Learning Objectives

- ✓ Gain a comprehensive understanding of the best practices, tools, and techniques in portfolio management and apply them in their own organizations.
- ✓ Manage multiple portfolios in order to help their organization achieve its strategic goals and vision.
- ✓ Be prepared to sit for the PfMP® Exam by reviewing PfMP® key terms and concepts and the 5 performance domains, and all topics within The Standard for Portfolio Management 3rd Edition.

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Course Outline

✓ Day 01

Introduction

- ✓ Role of the Portfolio Manager
- ✓ Portfolio components and their interrelationships
- ✓ Other Roles in Portfolio Management

Portfolio Management Overview and Organization

- ✓ Portfolio Lifecycle
- ✓ Portfolio Management Information System
- ✓ Ongoing Lifecycle
- ✓ Initiation
- ✓ Planning
- ✓ Execution
- ✓ Optimization
- ✓ Monitor and Control

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Course Outline

✓ Day 02

Portfolio Strategic Management

- ✓ Developing Portfolio Objectives
- ✓ Strategic Risk Appetite
- ✓ Portfolio Charter
- ✓ Portfolio Roadmap
- ✓ Portfolio Optimization
- ✓ Strategic Alignment

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Course Outline

✓ Day 03

Portfolio Governance Management

- ✓ Governance Concept
- ✓ Governance Design Factors
- ✓ Governance Roles

Portfolio Capacity & Capability Management

- ✓ Capacity Planning
- ✓ Supply and Demand Management
- ✓ Balance Capacity and Capability

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Course Outline

✓ Day 04

Portfolio Communication Management

- ✓ Stakeholder Identification
- ✓ Stakeholder Analysis
- ✓ Stakeholder Engagement Planning
- ✓ Communication Approaches

Portfolio Value Management

- ✓ Maximizing Value
- ✓ Measuring Value
- ✓ Reporting Value

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Course Outline

✓ Day 05

Portfolio Risk Management

- ✓ Managing Portfolio Risk
- ✓ Balancing Risk
- ✓ Risk Perception

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Confirmed Sessions

FROM	TO	DURATION	FEES	LOCATION
Sept. 19, 2027	Sept. 23, 2027	5 days	4250.00 \$	Morocco , Marakesh
Oct. 18, 2026	Oct. 22, 2026	5 days	4250.00 \$	KSA , Riyadh
Dec. 14, 2026	Dec. 18, 2026	5 days	4250.00 \$	UAE , Dubai
Jan. 18, 2027	Jan. 22, 2027	5 days	4250.00 \$	UAE , Abu Dhabi
July 5, 2027	July 9, 2027	5 days	4950.00 \$	Austria , Vienna

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